



WEEKLY AGRICULTURAL REPORT



JULY 12, 2018



BUENOS AIRES GRAIN EXCHANGE
DEPARTMENT OF AGRICULTURAL
ESTIMATES



HEAD OF DEPARTMENT

Esteban J Copati
ecopati@bc.org.ar
Soybean

W.A.G. COORDINATOR

Gonzalo Hermida
ghermida@bc.org.ar
Sunflower, Wheat & Barley

CROP ANALYST

Martin López
martinlopez@bc.org.ar
Corn & Grain Sorghum

SATELLITE IMAGES ANALYST

María Victoria Corte
mcorte@bc.org.ar

CROP SURVEY

Daniela A. Venturino
dventurino@bc.org.ar

Santiago Burrone
sburrone@bc.org.ar

Ayelén Gago
amgago@bc.org.ar

- ◆ I - NOA (Noroeste Argentino)
- ◆ II - NEA (Noreste Argentino)
- ◆ III - Centro-Norte de Córdoba
- ◆ IV - Sur de Córdoba
- ◆ V - Centro-Norte de Santa Fe
- ◆ VI - Núcleo Norte
- ◆ VII - Núcleo Sur
- ◆ VIII - Centro-Este de Entre Ríos
- ◆ IX - Norte de La Pampa - Oeste de Buenos Aires
- ◆ X - Centro de Buenos Aires
- ◆ XI - Sudoeste de Buenos Aires - Sur de La Pampa
- ◆ XII - Sudeste de Buenos Aires
- ◆ XIII - San Luis
- ◆ XIV - Cuenca del Salado
- ◆ XV - Corrientes - Misiones

CONTACT

Av. Corrientes 123
C1043AAB - CABA
Phone.: +54 11 4515 8200 | 8300
estimacionesagricolas@bc.org.ar
Twitter: @estimacionesbc

AGRICULTURAL WEATHER OUTLOOK JULY 12 TO 18, 2018

TEMPERATURE RISE COUPLED WITH PRECIPITATIONS OVER THE EAST-CENTRAL PART OF THE AGRICULTURAL AREA FOLLOWED BY A SHARP TEMPERATURE DROP.

At the beginning of the perspective, northerly winds will raise temperatures above normal over most part of the area. They will also bring abundant atmospheric humidity. At the same time, the entry of a Pampero front will bring precipitations to Uruguay and the south of the Andean mountain range. The rest of the area will observe scarce rainfalls. The front will be followed by a vigorous sea polar air mass caused by southerly winds. It will drop temperatures over most part of the area with chances of frosts.

WHEAT

Wheat is 87.2% planted out of a final area projected at 6.1 M hectares (25.1 M acres). In absolute numbers, 5.3 M hectares have already been planted. Weekly and YoY progress are estimated at 8 and 8.1 percentage points, respectively. Fieldwork expanded into the south of Santa Fe, Buenos Aires and La Pampa. Planting is complete in the NEA region and north-central Córdoba.

CORN

Over the last week, corn harvest has progressed across the national agricultural area. Late-planted plots observe decreasing levels of grain moisture. Provinces in the center of the country observe adequate moisture levels for the collection of the grain. Yields remain below the initial expectations. Second and late-planted corn in Córdoba report low productivities due to water stress. If this trend continues, corn final production is likely to be negatively impacted. To date, corn is 70.6% collected out of the 5.4 M hectares planted this season. Weekly progress is estimated at 7.6 percentage points. The national average yield stands at 6.3 T/H. The area losses are estimated at 192,000 hectares. Under this scenario, we maintain our final production estimate at 32M tons (1,259.8 M bushels), down 7 M tons YoY (Season 2016/17: 39 MTn).

SORGHUM

Over the last two weeks, sorghum harvest has progressed at a good pace across the national agricultural area. Good weather conditions have fostered harvest progress into plots planted in December. As soybean harvest is complete, machines are now being used for the collection of the summer crop in the NOA and NEA regions. Current yields remain below the average of the last seasons in the main sorghum-producing areas. To date, sorghum is 76.6% collected (600,000 hectares) with an average yield at 3.77 T/H. Under this scenario, we project a final production estimate at 2.7 M tons (114.2 M bushels), down 15.6% YoY (Production 2016/17: 3.2 M tons).



WEEKLY AGRICULTURAL REPORT

ANNEX

WHEAT

2018/19 Season

As of: Jul. 11, 2018

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2017/18	2018/19			
I	NOA	390.000	390.000	100,0	390.000
II	NEA	465.000	465.000	100,0	465.000
III	Ctro N Cba	610.000	630.000	100,0	630.000
IV	S Cba	385.000	425.000	96,0	408.000
V	Ctro N SFe	450.000	485.000	95,0	460.750
VI	Núcleo Norte	830.000	860.000	98,0	842.800
VII	Núcleo Sur	542.000	590.000	85,0	501.500
VIII	Ctro E ER	260.000	280.000	80,0	224.000
IX	N LP-OBA	408.000	480.000	73,0	350.400
X	Ctro BA	260.000	320.000	71,0	227.200
XI	SO BA-S LP	485.000	510.000	69,0	351.900
XII	SE BA	505.000	545.000	66,0	359.700
XIII	SL	9.000	10.000	100,0	10.000
XIV	Cuenca Sal	85.000	90.000	85,0	76.500
XV	Otras	16.000	20.000	100,0	20.000
TOTAL		5.700.000	6.100.000	87,2	5.317.750

CORN

2017/18 Season

As of: Jul. 11, 2018

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NOA	375.000	10.100	364.900	36,0	131.364	58,8	772.103
II	NEA	600.000	13.000	587.000	55,0	322.850	54,7	1.764.642
III	Ctro N Cba	805.000	26.000	779.000	71,8	559.633	60,3	3.376.963
IV	S Cba	675.000	24.900	650.100	65,5	426.027	60,5	2.578.822
V	Ctro N SFe	220.000	11.700	208.300	86,9	181.100	49,1	889.127
VI	Núcleo Norte	530.000	23.000	507.000	95,8	485.920	81,9	3.981.444
VII	Núcleo Sur	410.000	18.000	392.000	93,7	367.360	76,6	2.815.178
VIII	Ctro EER	175.000	12.000	163.000	95,8	156.125	47,1	734.777
IX	N LP-OBA	580.000	20.400	559.600	82,4	460.865	67,4	3.106.485
X	Ctro BA	300.000	9.600	290.400	65,9	191.280	55,4	1.059.096
XI	SO BA-S LP	165.000	4.760	160.240	49,3	79.067	47,7	377.384
XII	SE BA	195.000	5.240	189.760	42,3	80.212	57,4	460.420
XIII	SL	230.000	6.900	223.100	64,4	143.636	51,4	737.719
XIV	Cuenca Sal	110.000	3.550	106.450	66,8	71.113	60,6	430.771
XV	Otras	30.000	2.850	27.150	77,9	21.148	45,8	96.824
TOTAL		5.400.000	192.000	5.208.000	70,6	3.677.698	63,0	23.181.756

SORGHUM

2017/18 Season

As of: Jul. 11, 2018

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NOA	23.000	1.200	21.800	65,0	14.170	29,1	41.195
II	NEA	220.000	12.000	208.000	75,0	156.000	32,3	503.555
III	Ctro N Cba	80.000	5.500	74.500	88,0	65.560	50,0	327.730
IV	S Cba	30.000	3.500	26.500	86,0	22.790	44,0	100.320
V	Ctro N SFe	143.000	15.000	128.000	92,0	117.760	38,9	457.641
VI	Núcleo Norte	30.000	3.500	26.500	91,0	24.115	50,5	121.717
VII	Núcleo Sur	17.000	1.500	15.500	93,0	14.415	52,2	75.307
VIII	Ctro E ER	65.000	5.770	59.230	94,0	55.676	37,0	206.197
IX	N LP-OBA	40.000	2.100	37.900	71,0	26.909	38,3	103.040
X	Ctro BA	10.000	700	9.300	38,0	3.534	38,0	13.429
XI	SO BA-S LP	80.000	3.500	76.500	42,0	32.130	25,0	80.325
XII	SEBA	7.000	380	6.620	41,0	2.714	27,4	7.440
XIII	SL	45.000	1.900	43.100	78,0	33.618	35,0	117.663
XIV	Cuenca Sal	25.000	1.400	23.600	45,0	10.620	32,0	33.984
XV	Otras	15.000	1.650	13.350	75,0	10.013	35,6	35.641
TOTAL		830.000	59.600	770.400	76,6	590.024	37,7	2.225.185